

Employee Integration - Requirements and Client responsibility

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Requirements

Before we start the integration process for AFAS or SFTP there is a list of requirements that must be fulfilled.

Requirements AFAS integration

- Default GetConnector, AFAS Column Configuration and AFAS Employee Integration description files have been shared with client
- Client has imported the GetConnector
- Client has shared an overview of the data that will be used for the organizational structure and makes sure all columns have a value
- AFAS Token and endpoint have been uploaded in MyEffactory
- List of agreed upon fields with client and conversion table with crossings have been shared with Team Green

Requirements SFTP integration

- Documentation employee integration, Employee integration and Mapping configuration template files have been shared with client
- Public key has been requested from client
- Public key has been uploaded in MyEffactory Files
- Example file and conversion tables with crossings have been shared with Team Green

When the boxes have been ticked off for either AFAS or SFTP then contact Team Green teamgreen@effactory.com or Laurens Erber laurens.erber@effactory.com about this.



Responsibilities

AFAS

Responsibilities for development team Effactory:

- Deliver a default GetConnector and documentation on how to import our GetConnector within the client's systems
- Change the frequency of retrieving the data from AFAS
- Validate employee data received from the GetConnector
- Transform employee data received from the GetConnector
- Notify when employee data cannot be retrieved

Responsibilities for project manager & client:

- Decide which data/fields to integrate (PM responsibility)
- Create custom AFAS GetConnectors
- Client has exported the data structure in Excel and shared this with the PM so a check can be done on the organizational structure
- Add or delete fields from the default GetConnector
- Check for validation errors when the integration is set up (PM/Client responsibility)

SFTP

Responsibilities for development team Effactory:

- Deliver documentation on how to deliver your employee files
- Change the frequency of retrieving the data from SFTP
- Validate employee data received from the SFTP server
- Transform employee data received from the SFTP server
- Notify when file format is incorrect, or an error happens when importing data

Responsibilities for project manager & client:

- Decide which data/fields to integrate (PM responsibility)
- Modify employee files
- Check for validation errors when the integration is set up (PM/Client responsibility)